

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Excelsior Solutions Corporation (f/k/a BRYN Resources Inc.)

A Colorado Corporation

401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada

647-417-8173

www.brynresources.com/www.excelsiorsolutions.biz

brynresources@gmail.com

[SIC Code] 7380

Quarterly Report

For the Period Ending: March 31, 2022
(the "Reporting Period")

As of **March 31, 2022**, the number of shares outstanding of our Common Stock was: **90,354,520**

As of **December 31, 2021**, the number of shares outstanding of our Common Stock was: **89,315,890**

As of **December 31, 2021**, the number of shares outstanding of our Common Stock was: **89,315,890**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

- **Excelsior Solutions Corporation**
 - On July 15, 2019 the Company changed its name to Excelsior Solutions Corporation.
- **Bryn Resources, Inc.**
 - On January 27, 2016 the Company changed its name to Bryn Resources, Inc.
- **Bryn Capital, Corp.**
 - On January 26, 2016 the Company changed its name to Bryn Capital, Corp.
- **Bryn Resources Inc.**
 - On November 25, 2008 the Company changed its name to Bryn Resources Inc.
- **RnetHealth, Inc.**
 - On September 5, 2000 the Company changed its name to RnetHealth, Inc.
- **RnetHealth.com**
 - On July 7, 1999 the Company changed its name to RnetHealth.com
- **The Recovery Network, Inc.**
 - On June 18, 1996 the Company changed its name to The Recovery Network, Inc.
- **RECOVERYNET, INC.**
 - On December 28, 1995 the Company was Incorporated as RECOVERYNET, INC

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated December 28, 1995 in Colorado. Status: Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Issuer acquired 100% of Vybe Networks Inc. on February 13, 2019. Vybe has one director, Mr. Jeremi Gallant. Vybe's General manager is Jeremi Gallant. Vybe's website is www.vybenetworks.com Vybe's telephone phone number is 416-425-1212 and its general email is info@vybenetworks.com Vybe's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

The Issuer acquired 100% of Integral Transfer Agency Inc. Canada on April 2, 2019. Integral has one director, Mr. Jeremi Gallant. Integral's General manager is Jeremi Gallant. Integral's website is www.integraltransfer.com. Integral's telephone phone number is 416-623-8028 and its general email is info@integraltransfer.com Integral's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

On July 22, 2019 the number of authorized shares was increased to 250,000,000 by the consent of the shareholders owning a majority of the Company's outstanding shares of common stock.

The Issuer acquired 100% of Integral Transfer Agency USA, Inc. on June 1, 2020. Integral USA has one director, Mr. Jeremi Gallant. Integral USA's General manager is Jeremi Gallant. Integral USA's website is www.integraltransfer.com. Integral USA's telephone number is 716-402-8539 and its general email is info@integraltransfer.com Integral's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

The Issuer acquired 100% of Touchstone International Business Services Ltd. on May 14, 2021. Touchstone has one director, Mr. Jeremi Gallant. Touchstone's General manager is Jeremi Gallant. Touchstone's website is <https://www.touchstoneservices.biz/>. Touchstone's telephone phone number is 647-288-1065 and its general email is info@touchstoneservices.biz . Touchstone's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

Excelsior Finance Corp., a wholly owned subsidiary of the Company, was incorporated in the Province of New Brunswick, Canada on March 10, 2021. Excelsior Finance has one director, Mr. Jeremi Gallant. Excelsior Finance's address is 214-96 Norwood Ave., Moncton, NB E1C 6L9, Canada.

The address(es) of the issuer's principal executive office:

401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol:	BRYN
Exact title and class of securities outstanding:	Common
CUSIP:	117694109
Par or stated value:	no par value

Total shares authorized:	250,000,000	as of date: March 31, 2022
Total shares outstanding:	90,354,520	as of date: March 31, 2022
Number of shares in the Public Float ² :	18,307,808	as of date: March 31, 2022
Total number of shareholders of record:	142	as of date: March 31, 2022

All additional class(es) of publicly traded securities (if any): **None**

Transfer Agent

Name: **Integral Transfer Agency USA, Inc.**
Phone: **716-402-8539**
Email: **support@integraltransfer.com**
Address: **401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada**

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: December 31, 2020 On October 14, 2020, the Company changed its fiscal year end from June 30 to December 31 <u>Opening Balance:</u> Common: 58,416,720 Preferred: 2,201			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
01/1/2021	Issued	116,000	Common	.03	Yes	Angelica Francesica Douglas	Services	restricted	4(a)(2)
01/1/2021	Issued	44,574	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
01/1/2021	Issued	14,297	Common	.03	Yes	Christa Marie Steeves	Services	restricted	4(a)(2)
01/1/2021	Issued	44,574	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
01/1/2021	Issued	19,665	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
01/1/2021	Issued	19,665	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)

01/1/2021	Issued	60,487	Common	.03	Yes	Kapila Laksitha David	Services	restricted	4(a)(2)
01/1/2021	Issued	25,661	Common	.03	Yes	Oneli Sanara Pattini Wasam	Services	restricted	4(a)(2)
01/1/2021	Issued	84,774	Common	.03	Yes	Santhi Tagore	Services	restricted	4(a)(2)
02/4/2021	Issued	44,147	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
02/4/2021	Issued	44,147	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
02/4/2021	Issued	69,477	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
02/4/2021	Issued	69,477	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
02/4/2021	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
03/5/2021	Issued	46,067	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
03/5/2021	Issued	46,068	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
03/5/2021	Issued	92,993	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
03/5/2021	Issued	26,325	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
03/5/2021	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
03/10/2021	Issued	5,750,000	Common	.03	Yes	Paul Diana	Services	restricted	4(a)(2)
04/1/2021	Issued	46,506	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
04/1/2021	Issued	46,506	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
04/1/2021	Issued	26,575	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
04/1/2021	Issued	26,575	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
05/1/2021	Issued	47,512	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
05/1/2021	Issued	47,513	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
05/1/2021	Issued	77,150	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
05/1/2021	Issued	77,150	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)

05/1/2021	Issued	233,334	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
5/14/2021	Issued	10,598,140	Common	.03	Yes	BizToolz Network Inc.	Acquisition	restricted	4(a)(2)
06/1/2021	Issued	48,321	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
06/1/2021	Issued	48,321	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
06/1/2021	Issued	87,377	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
06/1/2021	Issued	20,709	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
06/1/2021	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
07/1/2021	Issued	46,895	Common	.03	Yes	Carole Cain	Services	restricted	4(a)(2)
07/1/2021	Issued	46,895	Common	.03	Yes	D'Arcy Cain	Services	restricted	4(a)(2)
07/1/2021	Issued	26,797	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
07/1/2021	Issued	26,797	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
08/10/2021	Issued	1,500,000	Common	.03	Yes	Global ISIN Service Agency Corp.	Debt	restricted	4(a)(2)
08/10/2021	Issued	1,000,000	Common	.03	Yes	Hans Ulrich Blum	Debt	restricted	4(a)(2)
09/1/2021	Issued	53,144	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
09/1/2021	Issued	19,809	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
09/1/2021	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
09/14/2021	Issued	17,011	Common	.03	Yes	Chelsea Richards	Services	restricted	4(a)(2)
09/14/2021	Issued	18,390	Common	.03	Yes	Seneca Cunningham	Services	restricted	4(a)(2)
09/30/2021	Issued	5,149,485	Common	.03	Yes	EKO International Corp.	Debt	restricted	4(a)(2)
09/30/2021	Issued	1,940,625	Common	.03	Yes	Rocco DiBenedetto	Debt	restricted	4(a)(2)
10/1/2021	Issued	19,750	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
10/1/2021	Issued	19,749	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)

11/1/2021	Issued	76,945	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
11/1/2021	Issued	76,944	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
11/1/2021	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
11/1/2021	Issued	77,802	Common	.03	Yes	Santhi Tagore	Services	restricted	4(a)(2)
12/1/2021	Issued	1,349,537	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
12/1/2021	Issued	26,181	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
12/1/2021	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
12/10/2021	Issued	40,942	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
12/10/2021	Issued	115,385	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
01/1/2022	Issued	19,333	Common	.03	Yes	Angelica Francesica Douglas	Services	restricted	4(a)(2)
01/1/2022	Issued	17,075	Common	.03	Yes	Chelsea Richards	Services	restricted	4(a)(2)
01/1/2022	Issued	41,638	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
01/1/2022	Issued	15,690	Common	.03	Yes	Kapila Laksitha David	Services	restricted	4(a)(2)
01/1/2022	Issued	46,154	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
01/1/2022	Issued	14,767	Common	.03	Yes	Oneli Sanara Pattini Wasam	Services	restricted	4(a)(2)
01/1/2022	Issued	17,767	Common	.03	Yes	Santhi Tagore	Services	restricted	4(a)(2)
01/1/2022	Issued	18,459	Common	.03	Yes	Seneca Cunningham	Services	restricted	4(a)(2)
01/3/2022	Issued	22,874	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
01/3/2022	Issued	22,875	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
02/1/2022	Issued	266,556	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
02/1/2022	Issued	56,326	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
02/1/2022	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)

02/8/2022	Canceled	4,000,000	Common	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
02/8/2022	Canceled	6,237,260	Common	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
02/8/2022	Canceled	12,000,000	Common	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
02/8/2022	Issued	3,282,540	Common	N/A	N/A	Janet Murdock	Transfer	restricted	4(a)(2)
02/8/2022	Issued	13,955,045	Common	N/A	N/A	2540908 Ontario Limited	Transfer	restricted	4(a)(2)
02/8/2022	Issued	4,999,675	Common	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
02/8/2022	Canceled	2,201	Preferred	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
02/8/2022	Issued	220	Preferred	N/A	N/A	Janet Murdock	Transfer	restricted	4(a)(2)
02/8/2022	Issued	935	Preferred	N/A	N/A	2540908 Ontario Limited	Transfer	restricted	4(a)(2)
02/8/2022	Issued	1,046	Preferred	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
03/1/2022	Issued	56,225	Common	.03	Yes	Jeremi Francois Gallant	Services	restricted	4(a)(2)
03/1/2022	Issued	22,891	Common	.03	Yes	Julia Dawn Gallant	Services	restricted	4(a)(2)
03/1/2022	Issued	200,000	Common	.03	Yes	Kimberly Lewis Moore	Services	restricted	4(a)(2)
03/14/2022	Canceled	10,598,140	Common	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
03/14/2022	Canceled	4,999,675	Common	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
03/14/2022	Issued	10,598,140	Common	N/A	N/A	James Adams	Transfer	restricted	4(a)(2)
03/14/2022	Issued	4,999,675	Common	N/A	N/A	James Adams	Transfer	restricted	4(a)(2)
03/14/2022	Canceled	1,046	Preferred	N/A	N/A	BizToolz Network Inc.	Transfer	restricted	4(a)(2)
03/14/2022	Issued	1,046	Preferred	N/A	N/A	James Adams	Transfer	restricted	4(a)(2)
Shares Outstanding on March 31, 2022	Ending Balance: Common: 90,354,520 Preferred: 2,201								

- On February 13, 2019 the Issuer acquired 100% of Vybe Networks Inc. in exchange for 20,292,935 restricted common shares.
- On April 10, 2019 the Issuer acquired 100% of Integral Transfer Agency, Inc. (Canada) in exchange for 12,000,000 restricted common shares.
- On August 7, 2020 the Issuer acquired 100% of Integral Transfer Agency USA, Inc. in exchange for 4,000,000 restricted common shares.
- On May 14, 2021 the Issuer acquired 100% of Touchstone International Business Services Ltd. In exchange for 10,598,140 restricted common shares.
- On February 8, 2022 and March 14, 2022, shares held by BizToolz Network Inc. were transferred to the BizToolz Network Inc. shareholders as the Issuer was informed that BizToolz Network Inc. will be dissolving.
- DragonFly Consulting is controlled by Kim Moore
- BizToolz Network Inc. is controlled by James Adams
- Bridgewater Capital Holdings is controlled by Tobias Janssen (Principal Shareholder) and Jeremi Gallant (Sole Director)
- Main G. Consulting LLC is controlled by Matthew Guerder
- RBS Global Capital Markets is controlled by Robyrt Regan.
- Global ISIN Service Agency Corp. is controlled by Tobias Janssen (Principal Shareholder) and Jeremi Gallant (Sole Director)
- EKO International Corp. is controlled by Rocco DiBenedetto
- 2540908 Ontario Limited is controlled by Melissa Springett

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
6/15/2020	\$3,530	\$3,530	0	6/15/2022	\$0.002 per share	EKO International Ltd.	Loan

Use the space below to provide any additional details, including footnotes to the table above:

EKO International Ltd., is controlled by Rocco DiBenedetto.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **Shibu Abraham**
Title: **CPA**
Relationship to Issuer: **Accountant**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is a holding company that through its subsidiaries, provides corporate, capital and communication infrastructure to businesses globally.

- B. Please list any subsidiaries, parents, or affiliated companies.

The Issuer acquired 100% of Vybe Networks, Inc. on February 13, 2019. Vybe has one director, Mr. Jeremi Gallant. Vybe's General Manager is Jeremi Gallant. Vybe's website is www.vybenetworks.com. Vybe's phone number is 416-425- 1212 and the general email is info@vybenetworks.com Vybe's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

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The Issuer acquired 100% of Integral Transfer Agency USA Inc. on June 1, 2020. Integral USA has one director, Mr. Jeremi Gallant. Integral USA's General manager is Jeremi Gallant. Integral USA's website is www.integraltransfer.com. Integral USA's telephone number is 716-402-8539 and its general email is info@integraltransfer.com Integral USA's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

The Issuer acquired 100% of Touchstone International Business Services Ltd. on May 14, 2021. Touchstone has one director, Mr. Jeremi Gallant. Touchstone's General manager is Jeremi Gallant. Touchstone's website is <https://www.touchstoneservices.biz/>. Touchstone's telephone phone number is 647-288-1065 and its general email is info@touchstoneservices.biz. Touchstone's address is 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada.

Touchstone International Business Services Ltd. has one subsidiary, Touchstone International Business Services (New Brunswick) Ltd. Touchstone NB has one director, Mr. Jeremi Gallant. Touchstone NB's General manager is Jeremi Gallant. Touchstone NB's website is <https://www.touchstoneservices.biz/>. Touchstone NB's telephone phone number is 506-800-1033 and its general email is info@touchstoneservices.biz. Touchstone NB's address is 214-96 Norwood Ave., Moncton, NB E1C 6L9, Canada.

Excelsior Finance Corp., a wholly owned subsidiary of the Company, was incorporated in the Province of New Brunswick, Canada on March 10, 2021. Excelsior Finance has one director, Mr. Jeremi Gallant. Excelsior Finance's address is 214-96 Norwood Ave., Moncton, NB E1C 6L9, Canada.

C. Describe the issuers' principal products or services.

The Company's subsidiary, Vybe Networks provides web hosting, web design, VoIP phone services, online business management tools and internet access.

The Company's subsidiaries, Integral Transfer Agency, and Integral Transfer Agency USA Inc. provides stock transfer and custodial services to companies clearing through both Canada and the USA.

The Company's subsidiary, Touchstone international Business Services Ltd. and its subsidiary provides corporate secretarial services to companies.

The Company's subsidiary, Excelsior Finance Corp. was incorporated for the purpose of overseeing the financing activities of the group.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company rented office space from Pro Capital International Inc. at 635 16th St, Niagara Falls, NY 14301 on a month-to-month basis. The month to month lease was terminated on May 21, 2021.

The Company's subsidiaries rented office space from Hannah Property at 100 Queen St E, Suite 203, Toronto, Ontario M5C 1S6, Canada. The lease expired on August 1, 2020. The Company's subsidiaries were switched over to a month-to-month lease. The month to month lease expired on November 30, 2021.

The Company's subsidiaries rent office space from Blackjack Silver Corp. at 401 Bay Street, Suite 2702, Toronto, Ontario M5H 2Y4, Canada on a month-to-month basis.

Touchstone International Business Services Ltd.'s subsidiary and Excelsior Finance Corp. rent office space from Progress Developments Ltd. at 96 Norwood Ave., Suite 214, Moncton, NB E1C 6L9, Canada. The lease expires on October 31, 2025.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or**

controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding (1)	Notes
Lewis Kimberly Moore	Chief Executive and Financial Officer and a Director	Truth or Consequences, New Mexico	4,308,208	Common	4.77%	(2)
James Adams	Principal Shareholder	Toronto, Ontario	15,597,815	Common	17.26%	
James Adams	Principal Shareholder	Toronto, Ontario	1,046	Preferred	47.52%	(3)
D'Arcy Cain	Principal Shareholder	Ottawa, Ontario	8,283,458	Common	9.17%	
Carol Cain	Principal Shareholder	Ottawa, Ontario	8,283,094	Common	9.17%	
Jeremi Gallant	Corporate Secretary	Moncton, New Brunswick	2,745,607	Common	3.04%	
Paul Diana	Principal Shareholder	Richmond Hill, Ontario	5,750,000	Common	6.36%	
Rocco DiBenedetto	Principal Shareholder	Toronto, Ontario	7,090,110	Common	7.85%	(4)
2540908 Ontario Limited	Principal Shareholder	Auburn, Ontario	13,955,045	Common	15.44%	(5)
2540908 Ontario Limited	Principal Shareholder	Auburn, Ontario	935	Preferred	42.48%	(3) (5)
Janeet Murdock	Principal Shareholder	Mississauga, Ontario	220	Preferred	10.00%	(3)

(1) Ownership percentage is based upon shares outstanding on March 31, 2022.

(2) Shares are held by both Mr. Moore & Dragonfly Consulting, a firm controlled by Mr. Moore. The address of Dragonfly Consulting is 200 S. Pershing Street Truth or Consequences, NM 87901 United States.

(3) Each preferred share is convertible into 1,000 shares of the Company's common stock.

(4) Shares are held by both Mr. DiBenedetto & EKO International Corp., a Company controlled by Mr. DiBenedetto. The address of EKO International Corp. is 416-45 Carlton St., Toronto, ON M5B 2H9, Canada.

(5) Represents shares owned by 2540908 Ontario Limited. Melissa Springett is a controlling person of 2540908 Ontario Limited. The address of 2540908 Ontario Limited is 38438 Hullett-Mckillop, Auburn, ON N0M 1E0, Canada.

Mr. Moore was the Company's CEO and CFO between June 1, 2019 and July 31, 2019. Mr. Moore was reappointed as the Company's CEO and CFO on February 1, 2020.

James Adams resigned as General Manager of the Company and resigned as General Manager of the Company's two subsidiaries: Vybe Networks, Inc. and Integral Transfer Agency, Inc. on March 11, 2020.

Jeremi Gallant was appointed Corporate Secretary of the Company on February 1, 2020 and was appointed Director of the Company's three subsidiaries: Vybe Networks, Inc., Integral Transfer Agency, Inc. and Touchstone International Business Services Ltd. on February 1, 2020.

Matthew Woods was appointed General Manager of the Company and of the Company's two subsidiaries: Vybe Networks, Inc. and Integral Transfer Agency, Inc. on March 11, 2020 and was terminated on July 8, 2020.

Jeremi Gallant was appointed General Manager of the Company and the Company's four subsidiaries: Vybe Networks, Inc., Integral Transfer Agency, Inc., Integral Transfer Agency USA, Inc. and Touchstone International Business Services Ltd., on July 8, 2020.

Jeremi Gallant was appointed Director of the Company's subsidiary: Integral Transfer Agency USA, Inc. on June 2, 2020.

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

On March 5, 2015 James Adams became subject to an order, issued by the Ontario Securities Commission which provided that until March 5, 2020 Mr. Adams could not be an officer or director of a public issuer or registrant in Canada, and could not buy or sell securities in Canada. In January 2020, the OSC said that Mr. Adams was not abiding by the order as he was listed as the General Manager. Mr. Adams is contesting the subsequent ruling and the matter is before the courts. In the meanwhile, Mr. Adams has stepped down from any management position at the Company and its subsidiaries.

On January 22, 2021 James Adams was convicted of breaching the Ontario Securities Act in regards to the March 2015 Commission order issued by the Ontario Securities Commission. His sentence was suspended, and he was ordered to serve two years probation. Mr. Adams is subject to certain conditions prescribed in the probation order, including not trading in any securities as defined in the Securities Act,

with the exception of his own personal shares in Excelsior Solutions Corporation, and not acting as an officer or director of any issuer, registrant or investment fund manager.

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: William T. Hart
Firm: Hart & Hart, LLC
Address 1: 1624 N. Washington St.
Address 2: Denver, CO 80203
Phone: (303) 839-0061
Email: harttrinen@aol.com

Accountant or Auditor

Name: Shibu Abraham
Firm: SAAPC
Address 1: 77 City Centre Dr., Suite 501 East Tower
Address 2: Mississauga, ON L5B 1M5
Phone: (416) 900-1870
Email: sabraham@saapc.ca

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____

Email: _____

10) Issuer Certification

Chief Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, **Lewis Kimberly Moore** certify that:

1. I have reviewed this March 31, 2022 Quarterly Disclosure Statement of Excelsior Solutions Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 18, 2022

/s/ Lewis Kimberly Moore [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Chief Financial Officer:

I, **Lewis Kimberly Moore** certify that:

1. I have reviewed this March 31, 2022 Quarterly Disclosure Statement of Excelsior Solutions Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 18, 2022

/s/ Lewis Kimberly Moore [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Excelsior OTC Disclosusre Stmt. 3-30-22